Monthly Income & Expense Log – Foreclosure

File#

CATEGORY	Net Income	Comments (Official Use Only)
INCOME:		
Employment Income		
Unemployment Income		
Investment Income		
Other Income		
Total Monthly Income:		

HOME:	Monthly Expense	Comment
Primary Mortgage		
Second Mortgage/Home Equity Line of Credit		
Homeowners Insurance *(If not included in mortgage)*		
Property Taxes *(If not included in mortgage)*		
Home Repairs/Maintenance HOA Dues		

UTILITIES:	Monthly Expense	Comment
Electricity		
Water, Sewer, Garbage		
Natural Gas or Oil		
Telephone (Land Line + Cell)		

FOOD:	Monthly Expense	Comment
Groceries		
Eating Out, Lunches, Snacks		

FAMILY OBLIGATIONS:	Monthly Expense	Comment
Child Support/Alimony		
Day Care, Babysitting		

HEALTH AND MEDICAL:	Monthly Expense	Comment
Insurance (medical,dental,vision)		
Out-of-Pocket Medical Expenses (include co-payments)		
Prescriptions		

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TRANSPORTATION:	Monthly Expense	Comment
Car Payment #1		
Car Payment #2		
Gasoline/Oil		
Auto Repairs/Maintenance/Fees		
Auto Insurance		
Bus, other transportation		

DEBT PAYMENTS:	Monthly Expense	Comment
Credit Card		
Credit Card		
Student Loans		
Personal Loans		

ENTERTAINMENT/RECREATION:	Monthly Expense	Comment
Cable TV		
Internet		

INVESTMENTS AND SAVINGS:	Monthly Expense	Comment
401(K) or IRA		
Stocks/Bonds/Mutual Funds		
College Fund		

MISCELLANEOUS:	Monthly Expense	Comment
Toiletries, Household Products		
Judgments		
Wage Garnishments/Liens		
Pets		
Other		
	Total Income:	
	Total Expenses:	
	Total Difference:	

Client Signature: _____ Date: _____

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